

Political Party Committees (Including County Central Committees) 2009 Calendar

Ongoing Reports:

- **State Ballot Measure Report.** Electronic filers¹ must file Form 496 or 497 within 10 business days if independent expenditures totaling \$5,000 or more or contributions totaling \$5,000 or more are made to support or oppose a state ballot measure.
- **Paid Spokesperson Report.** File Form 511 within 10 days if an expenditure of \$5,000 or more is made to an individual to appear in an advertisement to support or oppose a ballot measure.

April 30, 2009 – Odd-Year Report. File Form 450 or 460 if contributions totaling \$10,000 or more are made to elected state officeholders, their controlled committees, or committees primarily formed to support or oppose elected state officeholders during the period January 1 through March 31.

July 31, 2009 – Semi-Annual Statement. File Form 450 or 460 for the period January 1 or April 1² through June 30.

October 31, 2009 – Odd-Year Report. File Form 450 or 460 if contributions totaling \$10,000 or more are made to elected state officeholders, their controlled committees, or committees primarily formed to support or oppose elected state officeholders during the period July 1 through September 30. [Note: Since October 31 falls on Saturday, the report is due November 2.]

January 31, 2010 – Semi-Annual Statement. File Form 450 or 460 for the period July 1 or October 1² through December 31. [Note: Since January 31 falls on Sunday, the report is due February 1.]

The following reports may be required, depending on a committee's activity in connection with an election:

Late Contribution/Late Independent Expenditure Reports. File Form 496 or 497 within 24 hours if, during the 16 days prior to an election, contributions totaling \$1,000 or more are made to a candidate being voted on in the election or to a committee primarily formed to support or oppose a candidate or ballot measure being voted on in the election, or

¹ Committees must file electronically with the Secretary of State if, since January 1, 2000, they receive contributions or make expenditures totaling \$50,000 or more. For more information, visit the Secretary of State's website (www.sos.ca.gov). Paper filings may also be required.

² The period covered by any statement begins on the day after the closing date of the last statement filed, or January 1, if no previous statement has been filed.

if independent expenditures totaling \$1,000 or more are made to support or oppose a candidate or ballot measure being voted on in the election.

Supplemental Independent Expenditure Reports. File Form 465 if independent expenditures totaling \$1,000 or more are made in a calendar year to support or oppose a candidate or measure being voted on in an election. The form is filed at the same time, covering the same periods, and in the places where the candidate or committee being supported or opposed is required to file.

Supplemental Pre-Election Reports. File Form 495 if contributions totaling \$10,000 or more are made in connection with an election. The form is due by the deadline for the second pre-election statement for that election and is filed as an attachment to the Form 450 or 460. [Note: This report is not required during any semi-annual period in which the committee is required to file regular pre-election statements. In addition, this report is not required if all contributions are reported on a semi-annual statement or an odd-year report filed on or before the deadline for this report.]

If a state special election is held, in addition to the above reports, the following reports may also be required:

Pre-Election Statements. File Form 450 or 460 if contributions totaling \$1,000 or more are received or contributions or independent expenditures totaling \$500 or more are made during the period covered by the pre-election statement. A filing schedule will be posted on the FPPC website.

90-Day Election Cycle³ Report. Electronic filers¹ must file Form 496 within 24 hours if independent expenditures totaling \$1,000 or more are made during the 90-day election cycle to support or oppose a state candidate or state ballot measure being voted on in an election. No paper copy is required and no copies are required to be filed with other filing officers, including during the late reporting period.

Issue Advocacy Report. Electronic filers¹ must file Form E-530 within 48 hours if a payment or promise of payment of \$50,000 or more is made for a communication identifying a state candidate being voted on in the election (but not expressly advocating support or opposition) that is published or disseminated during the 45 days before the election. No paper copy is required and no copies are required to be filed with other filing officers.

³ “Election cycle” means the period of time commencing 90 days prior to an election and ending on the date of the election.